

**DECLARATION OF BEQUEST INTENT  
to California State Polytechnic University, Pomona**

I/we have made provisions in my/our estate plans to include a bequest (gift) to California State Polytechnic University, Pomona (Cal Poly Pomona) and wish to register our philanthropic intent with the university. Documentation for the distribution of this gift is included in one of the following:

- Will
- Living Trust
- Other \_\_\_\_\_

*Intended amount of bequest commitment described as follows:*

- \$ \_\_\_\_\_
- \_\_\_\_\_ % of estate presently valued at \$ \_\_\_\_\_
- Gift-in-Kind including the following asset(s) \_\_\_\_\_  
\_\_\_\_\_

with a present value of \$ \_\_\_\_\_

*The above gift is intended to benefit the following university program:*

- Where it can be directed toward the greatest needs of Cal Poly Pomona
- Other \_\_\_\_\_

I/we understand this declaration of bequest intent is not binding and is entirely revocable and may be modified or deleted at any given time. I/we further understand that a declaration of \$10,000 or more in value qualifies me/us to membership in the university's *Kellogg/Voorhis Heritage Society*, and the names of all new members will be listed in the following year's President's Annual Report.

Name(s) \_\_\_\_\_

Birthdate(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Home Phone \_\_\_\_\_ Business Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Signature(s) \_\_\_\_\_ Date \_\_\_\_\_